

## Authorization to Use or Disclose Patient PHI

Patient Name \_\_\_\_\_ Birth Date \_\_\_\_\_

Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_

This authorization form permits us: Bonds & Patton Orthodontics, LLC at 1343 Second Loop Road, Florence, SC 29505 and 1300 S. 4<sup>th</sup> Street, Hartsville, SC 29550 to use or disclose protected health information to the entities or people listed below for the above named patient:

**A. Instructional videos or messages:**

The patient and/or parent is authorized to receive instructional videos or messages regarding treatment or appliances by text or email using cell numbers and email provided to us:

Yes

**B. Please indicate if we may leave a voicemail concerning your account balance?**

Yes Cell #1: \_\_\_\_\_ Cell #2: \_\_\_\_\_

Yes Home #: \_\_\_\_\_

Yes Work #: \_\_\_\_\_

**C. School / Work Authorization:**

Name your School or Work if we may send documentation of the dates of your appointments for attendance/excuse purposes:

School \_\_\_\_\_ Work \_\_\_\_\_

**D. Authorized People who may receive information:** (For example: Your Spouse, Parents, Step-Parents, Grandparents, Childcare, Child sitter, etc.)

If the patient is a minor, please list the biological parents:

Mother \_\_\_\_\_ Father: \_\_\_\_\_

**Others:**

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Information Type:  Appointment dates  Financial information  Treatment information

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Information Type:  Appointment dates  Financial information  Treatment information

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Information Type:  Appointment dates  Financial information  Treatment information

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Information Type:  Appointment dates  Financial information  Treatment information

**E. Check the boxes if we may congratulate the patient by posting to social media (like Facebook) the patient name and photo for the following circumstances:**

Contest Winner  Finishing Treatment

**\*\*\*Please read and sign the reverse side to authorize these disclosures.**

**Purpose**

The purpose of this authorization is to meet the patient’s request for information disclosures and uses.

**Expiration date or event:** This authorization shall be valid until revoked by the patient or until all treatment for the patient is complete.

**Verification method or code:** This practice will verify the identity of any entity requesting protected health information. Verification information may include any of the following:

Patient name and date of birth, address or other information previously provided by the patient or patient’s personal representative that may help verify the entity requesting information.

**Rights of the Patient**

I understand that I have the right to refuse to sign this authorization and that my treatment will not be conditional upon signing.

I understand that I have the right to revoke this authorization at any time by sending a written notification to the address listed at the top of this form. I understand that a revocation is not effective in cases where the information has already been used or disclosed but will be effective going forward.

I understand that information used or disclosed as a result of this authorization may be subject to further disclosure by the recipient and may no longer be protected by federal or state law.

\_\_\_\_\_ Date \_\_\_\_\_  
Signature of Patient or Personal Representative (as defined by HIPAA)

Description of Personal Representative’s Authority (attach necessary documentation)

\_\_\_\_\_

\*\*\*\*\*

**Office Use Only:**

Receiving Employee \_\_\_\_\_ Date received \_\_\_\_\_

Copy given to patient